Changing Your Name at SMU

The purpose of this guide is to demystify the name change process as it currently exists.

Before we begin, it's important to acknowledge that this guide uses the terms needed to complete changes, rather than wording we would prefer to use. A person's chosen name is not a preference; it is a person's true name and should be treated as such. Unfortunately, most of the software uses the term "preferred name" to differentiate it from a person's legal name. We use this term when necessary to provide the most accurate instructions possible. In all other instances we will use the term "chosen name".

The extent to which you can change your name will depend on whether you have completed a legal name change. Anything that requires proof of legal name change will have this requirement clearly stated. The process of legally changing your name will depend on the location of your permanent residence.

Changing Your Name in Brightspace

Your name in Brightspace will appear across Brightspace pages, including in discussion posts, in quiz and assignment logs, and in the Brightspace class list.

When you enter a Preferred First Name in Banner, your name in Brightspace will also be updated.

Setting Pronouns in Brightspace

Brightspace does not automatically fill in pronouns in user profiles, but you can update your pronouns in Brightspace at any time (or choose to remove them all together).

To add pronouns to your Brightspace profile:

- 1. Log into Brightspace using your s-number and password.
- 2. Click on your name or picture to activate the dropdown menu.
- 3. Click on Account Settings.
- 4. Under the **Pronouns** section, select **Use different pronouns**, and then type your pronouns into the textbox.
- To make your pronouns visible, click the checkbox next to Allow others to see my pronouns.
- 6. Click Save and Close.

Student ID Name Change

If you change your name while at SMU, you will be able to obtain a new student ID for free. Before requesting a new ID, make sure you have filled out the Preferred First Name field in Banner. Once your name has been updated, go through the <u>Student ID</u> <u>Application</u> and submit your information with your chosen name and an updated picture.

You will still need to show a piece of photo ID with your legal name to pick up your new ID at the Patrick Power Library front desk. If you have not changed your legal name, the folks at the library's front desk will still be able to check both your chosen name and legal name against their list of students to confirm your identity.

Email & Office 365 Name Change

SMU emails are automatically generated from a person's legal name in Banner, typically taking the form of firstname.lastname@smu.ca. You do not need a legal name change to request a change to your email address. When you change your email, your Office 365 username should be changed as well. If your Office 365 username does not automatically update, contact EIT services at <u>helpdesk@smu.ca</u> to request this change.

Before you request a change to your email address, you will need to activate your account through <u>SMU Activate</u>. This is what first generates your SMU email address and sets the associated password.

To request a change to your email address, follow these steps:

- 1. Go to the SMU Email Address Name Change Request page.
- 2. Click on the **Request Email Change** button. This will bring you to an email signin page.
- 3. Sign in with your current SMU email and password. This will take you to the online form for a SMU email address name change request. Most of this form will be pre-filled for you.
- 4. In the Description section of the page, you will be prompted to enter your current SMU email address, and then your new SMU email address.
- 5. Click the **Submit** button.

It may take up to 24 hours for an email change request to be processed. Once it has been confirmed, **you will need to manually update your preferred email in Banner**. Your preferred email is the one that SMU faculty and staff will use to contact you and should be set as an @smu.ca address.

To update your preferred email in Banner, follow these steps:

- 1. Go to **<u>SMU Banner</u>** and log in with your new email and password.
- 2. Click on the **Personal Information** tab.
- 3. Click on the **Update E-mail Addresses** option.
- 4. Click on the email you want to update.
- 5. Replace the text of your old SMU email with your new SMU email address.
- 6. Make sure you've clicked the checkbox next to the option to make your SMU email your preferred email address.
- 7. Click the **Submit** button.

This email change should be immediately visible in your Banner email settings.

Banner Name Change

Currently the name displayed in Banner is your **legal name**. This Banner display name will appear on the main Self-Service Banner page, Banner registration pages, Banner class lists, and the SMUPort webpage. Chosen names will be displayed in more areas as SMU rolls out updates for students' Self-Service Banner.

To add or update your chosen name in Banner, follow the steps below:

- 1. Log into Self-Service Banner.
- 2. Click on the **Personal Information** tab.
- 3. Click on the **My Profile** option. You may be redirected to log into the webpage using your SMU email and password.
- 4. Once on the My Profile page, click on the **Personal Information** option.
- 5. Click the Edit button on the **Personal Details** section.
- 6. Type your chosen name into the **Preferred First Name** field.
- 7. Click Update.

Legal Name Change

Your legal name will be tied to official legal documents, such as your transcript, parchment, confirmation of enrollment letters, and tuition tax receipts.

To update your legal name, fill out a <u>Change of Personal Information Form</u> and attach copies of your Change of Name Certificate and a piece of government issued ID, such as an updated Birth Certificate, Passport, or valid Driver's License. When completed, submit the form and your name change documentation to <u>records@smu.ca</u>.

If you are also employed with SMU, you should also fill out an <u>Employee Action Form</u> with your new name change information. Attach a copy of your Change of Name

Certificate. When completed, submit the form and your name change documentation to **hr@smu.ca**.